



Income Tax and Benefit Return

Complete all the sections that apply to you in order to benefit from amounts to which you are entitled.

ON **7**

Identification

First name and initial
New _____

Last name _____

Homeowner _____

Care of _____

Mailing address: Apt No – Street No Street name
999 Main St North

PO Box _____ RR _____

City _____ Prov./Terr. _____ Postal Code _____
Hamilton ON L8N 1B7

Information about your residence

Enter your province or territory of residence on **December 31, 2011**: Ontario

Enter the province or territory where you **currently** reside if it is not the same as your mailing address above: _____

If you were self-employed in 2011, enter the province or territory of self-employment: _____

If you **became** or **ceased** to be a **resident of Canada** for income tax purposes in **2011**, enter the date of:

entry Month/Day _____ or departure Month/Day _____

Information about you

Enter your social insurance number (SIN) _____

Enter your date of birth: Year/Month/Day 1979/04/01

Your language of correspondence: English Français
Votre langue de correspondance :

Your marital status on December 31, 2011

(see the "Marital status" section in the guide for details)

1 Married 2 Living common-law 3 Widowed
4 Divorced 5 Separated 6 Single

Information about your spouse or common-law partner (if you ticked box 1 or 2 above)

Enter his or her social insurance number: _____

Enter his or her first name: _____

Enter his or her net income for 2011 to claim certain credits: _____

Enter the amount of UCCB included on line 117 of his or her return: _____

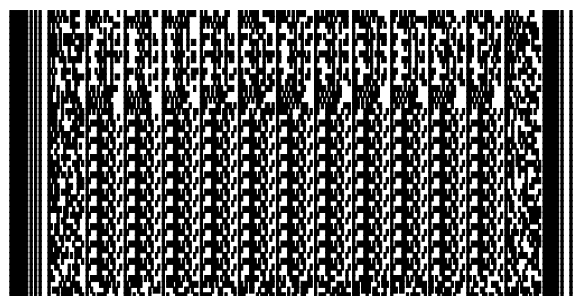
Enter the amount of UCCB repayment included on line 213 of his or her return: _____

Tick this box if he or she was self-employed in 2011: 1

Person deceased in 2011

If this **return** is for a **deceased person**, enter the date of death: Year/Month/Day _____

Do not use this area





Elections Canada (see the Elections Canada page in the tax guide for details or visit www.elections.ca)

A) Are you a Canadian citizen? _____ Yes 1 No 2

Answer the following question **only if you are a Canadian citizen.**

B) As a Canadian citizen, do you authorize the Canada Revenue Agency to give your name, address, date of birth, and citizenship to Elections Canada to update the National Register of Electors? _____ Yes 1 No 2

Your authorization is valid until you file your next return. Your information will only be used for purposes permitted under the *Canada Elections Act* which includes sharing the information with provincial/territorial election agencies, Members of Parliament and registered political parties, as well as candidates at election time.

Goods and services tax/harmonized sales tax (GST/HST) credit application

See the guide for details.

Are you applying for the GST/HST credit or the Ontario Sales Tax Credit? _____ Yes 1 No 2

Please answer the following question

Did you own or hold foreign property at any time in 2011 with a total cost of more than CAN\$100,000? (see the "Foreign income" section in the guide for details) _____ **266** Yes 1 No 2

If **yes**, complete and attach Form T1135 to your return.

If you had dealings with a non-resident trust or corporation in 2011, see the "Foreign income" section in the guide.

Your guide contains valuable information to help you complete your return.

When you come to a line on the return that applies to you, look up the line number in the guide for more information.

As a Canadian resident, you have to report your income from all sources both inside and outside Canada.

Total income

Employment income (box 14 on all T4 slips)			101	31,775	76
Commissions included on line 101 (box 42 on all T4 slips)	102				
Other employment income			104		
Old Age Security pension (box 18 on the T4A(OAS) slip)			113		
CPP or QPP benefits (box 20 on the T4A(P) slip)			114		
Disability benefits included on line 114 (box 16 on the T4A(P) slip)	152				
Other pensions or superannuation			115		
Elected split-pension amount (attach Form T1032)			116		
Universal Child Care Benefit (UCCB)			117		
UCCB amount designated to a dependant	185				
Employment Insurance and other benefits (box 14 on the T4E slip)			119	4,290	00
Taxable amount of dividends (eligible and other than eligible) from taxable Canadian corporations (attach Schedule 4)			120	597	50
Taxable amount of dividends other than eligible dividends, included on line 120, from taxable Canadian corporations	180	597		50	
Interest and other investment income (attach Schedule 4)			121	1,154	22
Net partnership income: limited or non-active partners only (attach Schedule 4)			122		
Registered disability savings plan income			125		
Rental income	Gross 160		Net 126		
Taxable capital gains (attach Schedule 3)			127		
Support payments received	Total 156		Taxable amount 128		
RRSP income (from all T4RSP slips)			129		
Other income	Specify:		130		
Self-employment income					
Business income	Gross 162		Net 135		
Professional income	Gross 164		Net 137		
Commission income	Gross 166		Net 139		
Farming income	Gross 168		Net 141		
Fishing income	Gross 170		Net 143		
Workers' compensation benefits (box 10 on the T5007 slip)	144				
Social assistance payments	145				
Net federal supplements (box 21 on the T4A(OAS) slip)	146				
Add lines 144, 145, and 146 (see line 250 in the guide).					147
Add lines 101, 104 to 143, and 147			150	37,817	48

This is your **total income**.

Attach your Schedule 1, Federal Tax here.

Also attach here any other schedules, information slips, forms, receipts, and documents that you need to include with your return.

Net income

Enter your **total income** from line 150 150 37,81748

Pension adjustment

(box 52 on all T4 slips and box 034 on all T4A slips)

206 2,458|00

Registered pension plan deduction (box 20 on all T4 slips and box 032 on all T4A slips)

207 871|00RRSP deduction (see Schedule 7 and **attach** receipts)**208** 500|00Deduction for elected split-pension amount (**attach** Form T1032)**210**

Annual union, professional, or like dues (box 44 on all T4 slips, and receipts)

212 307|69

Universal Child Care Benefit repayment (box 12 on all RC62 slips)

213Child care expenses (**attach** Form T778)**214**

Disability supports deduction

215

Business investment loss

Gross **228**Allowable deduction **217**

Moving expenses

219

Support payments made

Total **230**Allowable deduction **220**Carrying charges and interest expenses (**attach** Schedule 4)**221** 26|75Deduction for CPP or QPP contributions on self-employment and other earnings (**attach** Schedule 8)**222** •Exploration and development expenses (**attach** Form T1229)**224**

Other employment expenses

229

Clergy residence deduction

231

Other deductions

Specify:

232

Add lines 207 to 224, 229, 231, and 232.

233 1,705|44 ▶

1,705|44

Line 150 minus line 233 (if negative, enter "0").

This is your **net income before adjustments.****234** 36,112|04

Social benefits repayment (if you reported income on line 113, 119, or 146, see Line 235 in the guide)

Use the federal worksheet to calculate your repayment.

235 •

Line 234 minus line 235 (if negative, enter "0").

If you have a spouse or common-law partner, see Line 236 in the guide.

This is your **net income.****236** 36,112|04**Taxable income**

Canadian Forces personnel and police deduction (box 43 on all T4 slips)

244

Employee home relocation loan deduction (box 37 on all T4 slips)

248

Security options deductions

249

Other payments deduction

(if you reported income on line 147, see Line 250 in the guide)

250

Limited partnership losses of other years

251

Non-capital losses of other years

252

Net capital losses of other years

253

Capital gains deduction

254Northern residents deductions (**attach** Form T2222)**255**

Additional deductions

Specify:

256

Add lines 244 to 256.

257 ▶

Line 236 minus line 257 (if negative, enter "0")

This is your **taxable income.****260** 36,112|04

Use your taxable income to calculate your federal tax on Schedule 1 and your provincial or territorial tax on Form 428.

Complete this schedule, and attach a copy to your return.

For more information, see the related line in the guide.

Step 1 - Federal non-refundable tax credits

Basic personal amount	claim \$10,527	300	10,527	00	1
Age amount (if you were born in 1946 or earlier) (use federal worksheet)	(maximum \$6,537)	301			2
Spouse or common-law partner amount: (if negative, enter "0")					
\$ 10,527 minus (0 00 his or her net income from page 1 of your return)	=	303			3
Amount for an eligible dependant (attach schedule 5) (if negative, enter "0")					
\$ 10,527 minus (0 00 his or her net income)	=	305			4
Amount for children born in 1994 or later	Number of children 366 x \$2,131	=	367		5
Amount for infirm dependants age 18 or older (use federal worksheet and attach Schedule 5)		306			6
CPP or QPP contributions:					
through employment from box 16 and box 17 of all T4 slips	(maximum \$2,217.60)	308	1,399	65	• 7
on self-employment and other earnings (attach Schedule 8)		310			• 8
Employment Insurance premiums:					
through employment from box 18 and box 55 of all T4 slips	(maximum \$786.76)	312	565	61	• 9
on self-employment and other eligible earnings (attach Schedule 13)		317			• 10
Volunteer firefighters' amount		362	3,000	00	11
Canada employment amount					
(If you reported employment income on line 101 or line 104, see line 363 in the guide.)	(maximum \$1,065)	363	1,065	00	12
Public transit amount		364	1,182	00	13
Children's fitness amount		365			14
Children's arts amount		370			15
Home buyers' amount		369	5,000	00	16
Adoption expenses		313			17
Pension income amount (use the federal worksheet)	(maximum \$2,000)	314			18
Caregiver amount (use the federal worksheet and attach Schedule 5)		315			19
Disability amount (for self)					
(Claim \$7,341 or if you were under age 18, use the federal worksheet)		316			20
Disability amount transferred from a dependant (use the federal worksheet)		318			21
Interest paid on your student loans		319	642	81	22
Your tuition, education, and textbook amounts (attach Schedule 11)		323	982	00	23
Tuition, education, and textbook amounts transferred from a child		324			24
Amounts transferred from your spouse or common-law partner (attach Schedule 2)		326			25
Medical expenses for self, spouse or common-law partner, and your dependent children born in 1994 or later		330			
Minus: \$2,052 or 3% of line 236, whichever is less			1,083	36	
Subtotal (if negative, enter "0")					A
Allowable amount of medical expenses for other dependants (see the calculation at line 331 in the guide and attach Schedule 5)		331			B
Add lines A and B.					
Add lines 1 to 26.		332			26
Federal non-refundable tax credit rate		335	24,364	07	27
Multiply line 27 by line 28.	15 %				28
Donations and gifts (attach Schedule 9)		338	3,654	61	29
Add lines 29 and 30.		349	12	00	30
Enter this amount on line 43.					
Total federal non-refundable tax credits		350	3,666	61	31

Step 2 - Federal tax on taxable income

Enter your **taxable income** from line 260 of your return. 36,112|04 32

Complete the appropriate column depending on the amount on line 32.	Line 32 is \$41,544 or less	Line 32 is more than \$41,544 but not more than \$83,088	Line 32 is more than \$83,088 but not more than \$128,800	Line 32 is more than \$128,800	
Enter the amount from line 32.	36,112 04				33
Line 33 minus line 34 (cannot be negative)	36,112 04	41,544 00	83,088 00	128,800 00	34
Multiply line 35 by line 36.	x 15 % 5,416 81 0 00	x 22 % 6,232 00	x 26 % 15,371 00	x 29 % 27,256 00	35 36 37 38
Add lines 37 and 38.	5,416 81				39
	Go to Step 3.	Go to Step 3.	Go to Step 3.	Go to Step 3.	

Step 3 - Net federal tax

Enter the amount from line 39		5,416 81	40
Federal tax on split income (from line 5 of Form T1206)	424		41
Add lines 40 and 41.	404	5,416 81	42
Enter your non-refundable tax credits from line 31.	350	3,666 61	43
Federal dividend tax credit	425	79 67	44
Overseas employment tax credit (attach Form T626)	426		45
Minimum tax carryover (attach Form T691)	427		46
Add lines 43 to 46.		3,746 28	47
Line 42 minus line 47 (if negative, enter "0").		Basic federal tax 429	1,670 53 48
Federal foreign tax credit (attach Form T2209)		405	49
Federal logging tax credit			
Line 48 minus line 49 (if negative, enter "0").		Federal tax 406	1,670 53 50
Total federal political contributions (attach receipts)	409		
Federal political contribution tax credit (use the federal worksheet)	(maximum \$650) 410		51
Investment tax credit (attach Form T2038(IND))	412		52
Labour-sponsored funds tax credit			
Net cost 413		Allowable credit 414	53
Add lines 51, 52 and 53.		416	54
Line 50 minus line 54 (if negative, enter "0")		417	1,670 53 55
If you have an amount on line 41 above, see Form T1206			
Working Income Tax Benefit (WITB) advance payments received (box 10 on the RC210 slip).	415		56
Additional tax on RESP accumulated income payments (attach Form T1172)	418		57
Add lines 55, 56, and 57.			
Enter this amount on line 420 of your return.		Net federal tax 420	1,670 53 58

T1-2011**Statement of Investment Income****Schedule 4**State the names of the payers below, and attach any information slips you received. **Attach a copy of this schedule to your return.****I - Taxable amount of dividends (eligible and other than eligible) from taxable Canadian corporations**

Taxable amount of dividends other than eligible dividends (specify):

Your Favourite Advisor

597|50

Enter this amount on line 180 of your return.

180 597|50

Taxable amount of eligible dividends (specify):

Enter this amount on line 120 of your return.

120 597|50

II - Interest and other investment income

Specify:

Your Favourite Advisor

1,154|22

Income from foreign sources (specify):

Enter this amount on line 121 of your return.

121 1,154|22

III - Net partnership income (loss)

Reported on T5013 slips

Reported on Resource form

Net income (loss) from certified films and productions

Enter this amount on line 122 of your return.

122

IV - Carrying charges and interest expenses

Safety deposit box charges

26|75

Accounting fees

Management or safe custody fees

Investment counsel fees

Reported on T5013 slips

Interest on money borrowed to earn interest, dividend, and royalty income

Interest on money borrowed to acquire an interest in a limited partnership or a partnership in which you are not an active partner

Enter this amount on line 221 of your return.

221 26|75

For more information, see Line 349 in the guide and read Pamphlet P113, Gifts and Income Tax.

Attach a copy of this schedule to your return along with the official receipts that support your claim. Remember, you may have charitable donations shown on your T4 and T4A slips.

Donations made to registered charities, registered Canadian amateur athletic associations and Canadian low-cost housing corporations for the aged.		80 00	1
Donations made to government entities (Government of Canada, provinces or territories, municipal or public bodies performing a function of government in Canada).			2
Donations made to prescribed universities outside Canada.	333		3
Donations made to the United Nations, its agencies and certain charitable organizations outside Canada.	334		4
Add lines 1 to 4.			
Total eligible amount of charitable donations and government gifts		80 00	5
Enter your net income from line 236 of your return	36,112 04	x 75% =	
			27,084 03
			6

Note: If the amount on line 5 is less than the amount on line 6, enter the amount from line 5 on line 340 below, and continue completing the schedule from line 340.

Gifts of depreciable property (from Chart 2 in pamphlet P113, Gifts and Income Tax)	337		7
Gifts of capital property (from Chart 1 in pamphlet P113, Gifts and Income Tax)	339		8
Add lines 7 and 8.			x 25% =
			9
Enter the total of lines 6 and 9 or the amount on line 236 of your return, whichever is less .			
		Total donations limit	27,084 03
			10

Allowable charitable donations and government gifts (enter the amount from line 5 or line 10, whichever is less)	340	80 00	
Eligible amount of cultural and ecological gifts (see line 349 in the guide)	342		
Add lines 340 and 342.	344	80 00	
Enter \$200, or the amount from line 344, whichever is less	345	80 00	x 15% =
			346 12 00
Line 344 minus line 345.	347		x 29% =
			348
Add lines 11 and 12.			
Enter this amount on line 349 of Schedule 1.			
		Donations and gifts	12 00
			13

Donations

Charitable donations

Charitable donations details

Name of organization	Amount paid
Save the Rainforest	50 00
United Hospice	30 00
Reported on slips	Claim: Own slips
Total current year donations	
	80 00

Donations to U.S. organizations

Name of organization	Amount paid
Total current year donations	
	<NIL>

Other gifts

Donations made to government entities	
Donations made to prescribed universities outside Canada.	
Donations made to the United Nations, its agencies, and certain charitable organizations outside Canada.	

Charitable donations summary

	U.S.	Canadian	Total
Total current year donations		80 00	
Other gifts			
Unclaimed donations from 2007 - 2010			
Unclaimed donations from 2006	+	+	
Total charitable donations	A =	= 80 00	80 00
Net income	B	36,112 04	
75% of line B	C =	= 27,084 03	
Gifts of depreciable property	D		
Taxable capital gains minus capital gains deduction on gifts of capital property	E +	+	
Add lines D and E	F =	=	
25% of line F	G +	+	
Add lines C and G	H =	= 27,084 03	
Allowable U.S. donations	I	-	
Total donations limit	J =	= 27,084 03	27,084 03
Allowable charitable donations		80 00	80 00
(least of lines A, J or amount required to reduce federal tax to zero)			
Charitable donations available for carryforward			

Charitable donation carryforward - Canadian

Year	Beginning balance	Claimed in 2011	Ending balance
2006			
2007			
2008			
2009			
2010			
2011			
Totals			

T1-2011

Tuition, Education, and Textbook Amounts

Schedule 11

Tuition, education, and textbook amounts claimed by the student for 2011

Unused federal tuition, education, and textbook amounts from your 2010 notice of assessment or notice of reassessment

Eligible tuition fees paid for 2011	320	422 00	2		1
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Education and textbook amounts for 2011

Part-time student: use column B of Forms T2202, T2202A, TL11A, TL11B, and TL11C.

Do not include any month that is also included in column C.

Only one claim per month (maximum 12 months)

Education amount:

number of months from column B	4	x \$120 =	480 00	3
---------------------------------------	---	-----------	--------	---

Textbook amount:

number of months from column B	4	x \$20 =	80 00	4
---------------------------------------	---	----------	-------	---

Add lines 3 and 4.

	560 00	▶	321	560 00	5
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Full-time amount: use column C of Forms T2202, T2202A, TL11A, TL11B, and TL11C.

Only one claim per month (maximum 12 months)

Education amount:

number of months from column C	x \$400 =		6
---------------------------------------	-----------	--	---

Textbook amount:

number of months from column C	x \$65 =		7
---------------------------------------	----------	--	---

Add lines 6 and 7.

	322	▶		8
--	------------	---	--	---

Add lines 2, 5, and 8.	Total 2011 tuition, education, and textbook amounts	982 00	▶	982 00	9
------------------------	--	--------	---	--------	---

Add lines 1 and 9.	Total available tuition, education, and textbook amounts	982 00	▶	982 00	10
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Taxable income from line 260 of your return	36,112 04	11
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Total of lines 1 to 21 of your Schedule 1	22,739 26	12
---	-----------	----

Line 11 minus line 12 (if negative, enter "0")	13,372 78	13
--	-----------	----

Unused tuition, education, and textbook amounts claimed for 2011

Amount from line 1 or line 13, whichever is less	▶	14
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Line 13 minus line 14	13,372 78	15
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2011 tuition, education, and textbook amounts claimed for 2011

Amount from line 9 or line 15, whichever is less	982 00	16
---	--------	----

Add lines 14 and 16.

Enter this amount on line 323 of Schedule 1.	Total tuition, education, and textbook amounts claimed for 2011	982 00	▶	982 00	17
--	--	--------	---	--------	----

Transfer / Carryforward of unused amount

Amount from line 10	982 00	18
---------------------	--------	----

Amount from line 17	982 00	19
---------------------	--------	----

Line 18 minus line 19	Total unused amount	0 00	20
-----------------------	----------------------------	------	----

If you are transferring an amount to another individual, continue on line 21.

Otherwise, enter the amount from line 20 on line 25.

Enter the amount from line 9.	(maximum \$5,000)	982 00	21
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Amount from line 16	982 00	22
---------------------	--------	----

Line 21 minus line 22 (if negative, enter "0").	Maximum transferable	0 00	23
---	-----------------------------	------	----

You can transfer all or part of the amount on line 23 to your spouse or common-law partner, to his or her parent or grandparent, or to your parent or grandparent. To do this, you have to **designate** the individual on your Form T2202, T2202A, TL11A, TL11B, or TL11C and **specify the federal amount** that you are transferring to him or her. Enter the amount you are transferring on line 24 below.

Note: If your spouse or common-law partner is claiming an amount for you on line 303 or line 326 of his or her Schedule 1, you cannot transfer an amount to your parent or grandparent, or to your spouse's or common-law partner's parent or grandparent.

Enter the amount you are transferring (cannot be more than line 23).	Federal amount transferred	327	▶		24
--	-----------------------------------	------------	---	--	----

Line 20 minus line 24	Unused federal amount available to carry forward to a future year	0 00	▶		25
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The person claiming the transfer should not attach this schedule to his or her return.

Ontario Tax



Complete this form, and **attach a copy** to your return. For more information, see the related lines in the forms book.

Step 1 – Ontario non-refundable tax credits

	For internal use only	5605		
Basic personal amount	claim \$9,104	5804	9,104	00 1
Age amount (if born in 1946 or earlier) (use the provincial worksheet)	(maximum \$4,445)	5808		2
Spouse or common-law partner amount				
Base amount	8,503		00	
Minus: his or her net income from page 1 of your return				
Result: (if negative, enter "0")		(maximum \$7,730) ▶	5812	3
Amount for an eligible dependant				
Base amount	8,503		00	
Minus: his or her net income from line 236 of his or her return				
Result: (if negative, enter "0")		(maximum \$7,730) ▶	5816	4
Amount for infirm dependants age 18 or older (use the provincial worksheet)		5820		5
CPP and QPP contributions:				
(amount from line 308 of your federal Schedule 1)		5824	1,399	65 • 6
(amount from line 310 of your federal Schedule 1)		5828		• 7
Employment Insurance premiums:				
(amount from line 312 of your federal Schedule 1)		5832	565	61 • 8
(amount from line 317 of your federal Schedule 1)		5829		• 9
Adoption expenses		5833		10
Pension income amount	(maximum \$1,259)	5836		11
Caregiver amount (use provincial worksheet)		5840		12
Disability amount (for self)		5844		13
Disability amount transferred from a dependant (use provincial worksheet)		5848		14
Interest paid on your student loans (amount from line 319 of your federal Schedule 1)		5852	642	81 15
Your tuition and education amounts	[attach Schedule ON(S11)]	5856	1,010	00 16
Tuition and education amounts transferred from a child		5860		17
Amounts transferred from your spouse or common-law partner	[attach Schedule ON(S2)]	5864		18
Medical expenses:				
(Read line 5868 in the forms book.)	5868			19
Enter \$2,061 or 3% of line 236 of your return, whichever is less.			1,083	36 20
Line 19 minus line 20 (if negative, enter "0")				21
Allowable amount of medical expenses for other dependants (use provincial worksheet)	5872			22
Add lines 21 and 22.	5876			▶ 23
Add lines 1 through 18, and line 23.	5880		12,722	07 ▶ 24
Ontario non-refundable tax credit rate			x	5.05 % 25
Multiply line 24 by line 25.	5884		642	46 26
Donations and gifts:				
Amount from line 345 of your federal Schedule 9	80	x	5.05 % =	4 04 27
Amount from line 347 of your federal Schedule 9		x	11.16 % =	28
Add lines 27 and 28.	5896		4	04 ▶ 29
Add lines 26 and 29.				
Enter this amount on line 42.	Ontario non-refundable tax credits	6150	646	50 30

Go to Step 2.

Step 2 - Ontario tax on taxable income

Enter your **taxable income** from line 260 of your return.

If this amount is more than \$20,000, you **must** complete **Step 7 – Ontario Health Premium**

36,112|04 31

Complete the appropriate column depending on the amount on line 31.

Enter the amount from line 31.

Line 31 is \$37,774.00 or less	Line 31 is more than \$37,774.00 but not more than \$75,550.00	Line 31 is more than \$75,550.00
36,112 04 32		
	37,774 00 33	75,550 00 33

Line 32 minus line 33 (cannot be negative)

36,112 04 34		
x 5.05 % 35	x 9.15 % 35	x 11.16 % 35

Multiply line 34 by line 35.

1,823 66 36		
0 00 37	1,908 00 37	5,364 00 37

Add lines 36 and 37.

**Ontario tax on
taxable income**

1,823 66 38		
Go to Step 3.	Go to Step 3.	Go to Step 3.

Step 3 – Ontario tax

Enter your Ontario tax on taxable income from line 38.

1,823|66 39

Enter your Ontario tax on split income from Form T1206.

6151 • 40

Add lines 39 and 40.

1,823|66 41

Enter your Ontario non-refundable tax credits from line 30.

646|50 42

Ontario dividend tax credit:

Credit calculated for line 6152 on the *Provincial Worksheet*

6152 26|89 • 43

Ontario overseas employment tax credit:

Amount from line 426 of your federal Schedule 1 x 38.50 % =

6153 • 44

Ontario minimum tax carryover:

Amount from line 427 of your federal Schedule 1 x 33.67 % =

6154 • 45

Add lines 42 through 45.

673|39 ▶

Line 41 minus line 46 (if negative, enter "0")

673|39 46

Ontario additional tax for minimum tax purposes:

1,150|27 47

Amount from line 95 of Form T691 x 33.67 % =

48

Add lines 47 and 48.

1,150|27 49

Ontario surtax

(Line 49 1,150|27 minus 4,078|00) x 20.00 % (if negative, enter "0")

50

(Line 49 1,150|27 minus 5,219|00) x 36.00 % (if negative, enter "0")

51

Add lines 50 and 51.

▶

Add lines 49 and 52.

1,150|27 53

If you are **not** claiming an Ontario tax reduction and the credits in Steps 5 and 6, enter the amount from line 53 on line 68 and **complete Step 7**. Otherwise, continue below.

Step 4 – Ontario tax reduction

Basic reduction

210|00 54

If you had a spouse or common-law partner on December 31, 2011, **only** the individual with the **higher net income** can claim the amounts on lines 55 and 56.

Reduction for dependent children born in 1993 or later

Number of dependent children 6269 x 389|00 =

55

Reduction for dependants with a mental or physical infirmity

Number of dependants 6097 x 389|00 =

56

Add lines 54, 55, and 56.

210|00 57

Enter the amount from line 57.

210|00 x 2 =

420|00 58

Enter the amount from line 53.

1,150|27 59

Line 58 minus line 59 (if negative, enter "0")

Ontario tax reduction claimed

▶ 60

Line 53 minus line 60 (if negative, enter "0")

1,150|27 61

Go to step 5.

1,150|27 62

Step 5 – Ontario foreign tax credit

Enter the Ontario foreign tax credit from Form T2036.
 Line 62 minus line 63

63
 1,150|27 64
 Go to step 6.

Step 6 – Labour sponsored investment fund (LSIF) tax credit

Total cost of shares from boxes 02 and 04 of LSIF

tax credit certificate(s) **A** x 5% (max. \$375) 6275 • 65

Total cost of ROIF eligible shares from boxes 03 and 05

of LSIF tax credit certificate(s) **B** x 5% (max. \$375) 6276 • 66

Add lines 65 and 66.

LSIF tax credit 67

Line 64 minus line 67 (if negative, enter "0")

1,150|27 68
 Go to step 7.

Step 7 – Ontario Health Premium

If your taxable income (from line 31) is not more than \$20,000, enter "0".
 Otherwise, enter the amount calculated in the chart below.

Ontario Health Premium 306|72 69

Add lines 68 and 69.

Enter the result on line 428 of your return.

Ontario tax 1,456|99 70

Ontario Health Premium

Enter your **taxable income** from line 31. 36,112|04 1

Go to the line that corresponds to your taxable income.

- If there is an Ontario Health Premium amount on that line, enter that amount on line 69 above.
- Otherwise, enter your taxable income in the first box, complete the calculation, and enter the result on line 69 above.

Taxable Income	Ontario Health Premium
not more than \$20,000	\$0
more than \$20,000, but not more than \$25,000	<input type="text"/> - \$20,000 = <input type="text"/> x 6% = <input type="text"/>
more than \$25,000, but not more than \$36,000	\$300
more than \$36,000, but not more than \$38,500	<input type="text"/> 36,112 04 - \$36,000 = <input type="text"/> 112 04 x 6% = <input type="text"/> 6 72 + \$300 = <input type="text"/> 306 72
more than \$38,500, but not more than \$48,000	\$450
more than \$48,000, but not more than \$48,600	<input type="text"/> - \$48,000 = <input type="text"/> x 25% = <input type="text"/> + \$450 = <input type="text"/>
more than \$48,600, but not more than \$72,000	\$600
more than \$72,000, but not more than \$72,600	<input type="text"/> - \$72,000 = <input type="text"/> x 25% = <input type="text"/> + \$600 = <input type="text"/>
more than \$72,600, but not more than \$200,000	\$750
more than \$200,000, but not more than \$200,600	<input type="text"/> - \$200,000 = <input type="text"/> x 25% = <input type="text"/> + \$750 = <input type="text"/>
more than \$200,600	\$900



Provincial Tuition and Education Amounts

Schedule ON(S11)
T1 General - 2011

Only the student must complete this schedule. Use it to:

- calculate your Ontario tuition and education amounts to claim on line 5856 of your Form ON428;
- determine the provincial amount available to transfer to another designated individual; and
- determine the unused Ontario amount, if any, available for you to carry forward to a future year.

Only the student attaches this schedule to his or her return.

Ontario tuition and education amounts claimed by the student for 2011

Ontario unused tuition and education amounts from your 2010 notice of assessment or notice of reassessment *

Eligible tuition fees paid for 2011	5914	422	00	2	
Education amount for 2011: Use columns B and C of forms T2202, T2202A, TL11A, TL11B, or TL11C. Only one claim per month (maximum 12 months)					
Enter the number of months from Column B (do not include any month that is also included in Column C).	4	x \$147 =	5916	588	00
Enter the number of months from Column C.		x \$490 =	5918		
Add lines 2, 3, and 4.	Total 2011 tuition and education amounts			1,010	00
Add lines 1 and 5.	Total available tuition and education amounts			1,010	00
Taxable income from line 260 of your return			36,112	04	7
Total of lines 5804 to 5848 of your Form ON428			11,069	26	8
Line 7 minus line 8 (if negative, enter "0")			25,042	78	9
Unused Ontario tuition and education amounts claimed for 2011: Enter the amount from line 1 or line 9, whichever is less.					10
Line 9 minus line 10			25,042	78	11
2011 tuition and education amounts claimed for 2011: Enter the amount from line 5 or line 11, whichever is less.					12
Add lines 10 and 12.	Ontario tuition and education amounts claimed by the student for 2011			1,010	00
Enter this amount on line 5856 of your Form ON428.				1,010	00

Transfer / Carryforward of unused amount

Amount from line 6			1,010	00	14
Amount from line 13			1,010	00	15
Line 14 minus line 15	Total unused amount				16
If you are transferring an amount to another individual, continue on line 17. Otherwise , enter the amount from line 16 on line 21.					
Enter the amount from line 5.		(maximum \$6,295)	1,010	00	17
Amount from line 12			1,010	00	18
Line 17 minus line 18 (if negative enter "0")	Maximum transferable				19

You can transfer all or part of the amount on line 19 to your spouse or common-law partner, to his or her parent or grandparent, or to your parent or grandparent. To do this, you have to **designate** the individual and **specify the provincial amount** that you are transferring to him or her on Form T2202, T2202A, TL11A, TL11B, or TL11C. Enter the amount on line 20 below.

Note: If you have a spouse or common-law partner, special rules may apply. See line 5856 in the forms

Enter the amount you are transferring (cannot be more than line 19).	Provincial amount transferred			5920	20
Line 16 minus line 20	Unused provincial amount available to carry forward to a future year				21

The person claiming the transfer should not attach this schedule to his or her return.

* If you resided in another province or territory on December 31, 2010, you must enter, on line 1, your unused provincial or territorial tuition and education amounts from your 2010 notice of assessment or notice of reassessment.

If you resided in Québec on December 31, 2010, enter your unused federal tuition, education, and textbook amounts.

CALCULATION OF CUMULATIVE NET INVESTMENT LOSS (CNIL) TO DECEMBER 31, 2011

- Use this form if you had any **investment income** or **investment expenses** for 2011.
- Your CNIL reduces the amount of your cumulative gains limit for the year and may affect the allowable amount of your capital gains deduction.
- Even if you are not claiming a capital gains deduction in 2011, you should still complete this form if you had any investment income or expenses in 2011.
- Because the balance in your CNIL account is a cumulative total, you may need this information in a future year. Keep a copy for your records and attach another to your return.
- If you need more information, call **1-800-959-8281**.

Note

If you have capital gains other than from the disposition of qualified farm property, qualified fishing property or qualified small business corporation shares in 2011, you should start by completing Chart A on the next page of this form to determine if you have additional investment income to include when you calculate your CNIL.

Part 1 - Investment expenses claimed on your 2011 return

Carrying charges and interest expenses (from line 221)		26	75	1
Net rental losses (from line 126)	+			2
Limited or non-active partnership losses (from line 122) other than allowable capital losses	+			3
Limited partnership losses of other years after 1985 (from line 251)	+			4
50% of exploration and development expenses (from line 224)	+			5
Any other investment expenses claimed in 2011 to earn property income:				
Foreign non-business tax deductions				
CCA claimed on certified films and videotapes (line 232)	+			
Limited or non-active partnership farming losses	+			
Limited or non-active partnership fishing losses	+			
Other (specify)	+			
Total	=		6808+	6
Additional investment expenses: Enter the lesser of line 15 in Chart A, or the amount you claimed on line 253 of your return	+			7
Total investment expenses claimed in 2011 (total of lines 1 to 7)	=	26	75	▶ 26 75 A

Part 2 - Investment income reported on your 2011 return

Investment income (from lines 120 and 121)		1,751	72	8
Net rental income, including recaptured capital cost allowance (from line 126)	+			9
Net income from limited or non-active partnerships (from line 122) other than taxable capital gains	+			10
Any other property income reported in 2011:				
Limited or non-active partnership farming income				
Limited or non-active partnership fishing income	+			
Reported on T3 slips	+			
Withdrawals from NISA Fund 2	+			
CPP death benefit payments	+			
Annuity payments taxable under p.56(1)(d) minus the capital portion deducted under p.60(a)	+			
Capital losses included in limited partnership losses of other years (line 251)	+			
Other (specify)	+			
Total	=		6810+	11
50% of income from the recovery of exploration and development expenses (from line 130)	+		6811+	12
Additional investment income: Enter the amount from line 15 in Chart A	+			13
Total investment income reported in 2011 (total of lines 8 to 13)	=	1,751	72	▶ 1,751 72 B

Other investment expenses

Include: • repayments of inducements • repayments of refund interest • the uncollectible portion of proceeds from dispositions of depreciable property (except passenger vehicles that cost more than \$30,000) • sale of agreement for sale or mortgage included in proceeds of disposition in a previous year under subsection 20(5) • foreign non-business tax under subsections 20(11) and 20(12) • life insurance premiums deducted from property income • capital cost allowance claimed on certified films and videotapes • farming or fishing losses claimed by a non-active partner or a limited partner

Do not include: • expenses incurred to earn business income • repayment of shareholders' loans deducted under paragraph 20(1)(j) • interest paid on money borrowed to: i) buy an income-averaging annuity contract; ii) pay a premium under a registered retirement savings plan; iii) make a contribution to a registered pension plan; and iv) make a contribution to a deferred profit-sharing plan

Other property income

Include: • amounts from insurance proceeds for the recapture of capital cost allowance (other than amounts already included on line 9) • home insulation or energy conversion grants under paragraph 12(1)(u) • payments received as an inducement or reimbursement • income from the appropriation of property to a shareholder • farming and fishing income reported by a non-active or a limited partner • other income from a trust • allowable capital losses included in partnership losses of other years after 1985. • amounts withdrawn from Net Income Stabilization Account (NISA) Fund 2 • CPP death benefit payments reported on your T1 return

Do not include: • income amounts that relate to business income • payments received from an income-averaging annuity contract • payments received from an annuity contract bought under a deferred profit-sharing plan. • shareholders' loans included in income under subsection 15(2)

Do not use this area

6813

Part 3 - Cumulative net investment loss (CNIL)

Total investment expenses claimed in 2011 (from line A in Part 1)	26 75	14
Total investment expenses claimed in previous years (after 1987): Enter the amount from line 16 in Part 3 of Form T936 for 2010. If you did not complete Form T936 for 2010, see note 1 below	+	15
Cumulative investment expenses (total of lines 14 and 15)	= 26 75	▶ 26 75 16
Total investment income reported in 2011 (from line B in Part 2)	1,751 72	17
Total investment income reported in previous years (after 1987): Enter the amount from line 19 in Part 3 of Form T936 for 2010. If you did not complete Form T936 for 2010, see note 2 below	+	18
Cumulative investment income (total of lines 17 and 18)	1,751 72	▶ - 1,751 72 19
Cumulative net investment loss (CNIL) to December 31, 2011 (line 16 minus line 19; if negative, enter "0")	=	C

If you are claiming a capital gains deduction on your 2011 return, enter the amount from line C on line 28 of Form T657 for 2011.

- Notes**
- To calculate your **total investment expenses from previous years**, complete Part 1 of Form T936 for each year from 1988 to 2010 in which you had investment expenses (do not complete line 7 for 1988 to 1991). Add the amounts from line A and enter the total on line 15 above.
 - To calculate your **total investment income from previous years**, complete Part 2 of Form T936 for each year from 1988 to 2010 in which you had investment income (do not complete line 13 for 1988 to 1991). Add the amounts from line B and enter the total on line 18 above.

Chart A

Enter the amount from line 199 of Schedule 3 (if negative, show it in brackets)		1
Enter the amount from line 173 of Schedule 3	+	2
Line 1 plus line 2 (if negative, enter "0"). If the amount on this line is zero, do not complete lines 4 to 14, and enter "0" on line 15	=	3
Enter the amount from line 1 above (if negative, enter "0")		4
Enter the total of the amounts from lines 107, 110, and 124 of Schedule 3 (if negative, show it in brackets)	5	
If you reported an amount on line 192 of Schedule 3, enter the total of the amounts from lines 6683 and 6690 on Form T2017. Otherwise, enter the amount from line 5 on line 7	+	6
Line 5 plus line 6 (if negative, enter "0")	=	7
Enter 1/2 of line 7	-	8
Line 4 minus line 8 (if negative, enter "0"). If the amount on this line is zero, do not complete lines 10 to 14, and enter "0" on line 15	=	9
Total net non-eligible taxable capital gains (line 3 or line 9, whichever is less). If the amount on this line includes an amount from a T3 slip, complete lines 11 to 13 below. Otherwise, enter "0" on line 14.		10
Enter the amount from box 21 of all 2011 T3 slips	5334	11
Enter the amount from box 30 of all 2011 T3 slips	-	12
Line 11 minus line 12	5365	13
Enter 1/2 of line 13	-	14
Additional investment income (line 10 minus line 14; if negative, enter "0")	=	15

EMPLOYEE OVERPAYMENT OF 2011 CANADA PENSION PLAN CONTRIBUTIONS AND 2011 EMPLOYMENT INSURANCE PREMIUMS

Complete **Section A in Part 1** to determine any overpayment of Canada Pension Plan (CPP) or Quebec Pension Plan (QPP) contributions made through employment if you had no self-employment earnings **and** you were not a resident of Quebec on December 31, 2011.

However, if you worked in Quebec, or you worked in Quebec and in a province other than Quebec in 2011, **and** you were either 70 years of age or older, or you received a CPP or QPP retirement pension, complete **Section B in Part 1**. Do not complete Section A in Part 1.

Note: If the individual died in 2011, complete Section A in Part 1.

Do not complete this form if you were a resident of Quebec on December 31, 2011, and you made CPP or QPP contributions. See line 452 in your Quebec provincial income tax guide.

Complete **Part 2** on the next page to determine any overpayment of Employment Insurance (EI) premiums paid through employment.

Part 1 - Calculating your Canada Pension Plan overpayment

Section A - Read the above instructions to determine if you should complete this section.

If any of the following situations apply to you, read the instructions below and if applicable, use the table to determine the maximum amounts for lines 1, 2, 3, and 5:

- If **throughout 2011**, you were **over 70 years of age** or you received CPP or QPP retirement pension, enter "0" at line 1.
- If you turned 18 years of age in 2011, use the number of months in the year after the month you turned 18 years of age.
- If you turned 70 years of age in 2011, use the number of months in the year up to and including the month you turned 70 years of age.
- If you received, or were entitled to receive a CPP or QPP retirement pension, or a CPP or QPP disability pension for part of 2011, use the number of months in the year you did not or were not entitled to receive the pension.
- If the individual died in 2011, use the number of months in the year up to and including the month the individual died.

Total CPP/QPP pensionable earnings (box 26 or, if blank, box 14 of your T4 slips)	(maximum \$48,300)	31,775 76	1
Basic CPP/QPP exemption	(maximum \$3,500)	-	3,500 00
Earnings subject to contribution (if negative, enter "0")	(maximum \$44,800)	=	28,275 76
Total CPP/QPP contributions deducted (from boxes 16 and 17 of your T4 slips)		1,407 11	4
Required contribution: multiply line 3 by 4.95%	(maximum \$2,217.60)	-	1,399 65
Line 4 minus line 5 (if negative, enter "0")	Canada Pension Plan overpayment	=	7 46

If the amount from line 6 is **positive**, enter it on **line 448** of your return. If **negative**, you can choose to make additional CPP contributions. See "Making additional CPP contributions" on page 35 of the *General Income Tax and Benefit Guide*. Enter the amount from line 4 or 5, whichever is less, on **line 308** of Schedule 1 and, if it applies, on **line 5824** of Form 428.

Section B - Complete this section only if you worked in Quebec, or you worked in Quebec and in a province other than Quebec in 2011, **and** you were either 70 years of age or older, or you received a CPP or QPP retirement pension.

If any of the following situations apply to you, determine the amount to enter at line 7 as follows:

- If **throughout 2011**, you were **over 70 years of age** or you received CPP or QPP retirement pension, enter "0" at line 7.
- If you **turned 70 years of age in 2011**, use the above table to determine the maximum amount for line 7 by using the number of months in the year up to and including the month you turned 70 years of age.
- If you received, or were entitled to receive a CPP or QPP retirement pension, or a CPP or QPP disability pension for part of 2011, use the monthly proration table to determine the maximum amount for line 7 by using the number of months in the year you did not or were not entitled to receive the pension.

Total CPP pensionable earnings (box 26 or, if blank, box 14 of your T4 slips where the province of employment is not Québec) or the maximum amount as per above instructions, whichever is less.	CPP pensionable earnings		7
Total QPP pensionable earnings (box 26 or, if blank, box 14 of your T4 slips where the province of employment is Québec)	QPP pensionable earnings	+	8
Add lines 7 and 8. Total CPP/QPP pensionable earnings	(maximum \$ 48,300)	=	9
Basic CPP/QPP exemption		-	10
Earnings subject to contribution (if negative, enter "0")	(maximum \$ 44,800)	=	11
Total CPP and QPP contributions deducted (from boxes 16 and 17 of your T4 slips)			12
Required contribution: multiply line 11 by 4.95%	(maximum \$2,217.60)	-	13
Line 12 minus line 13 (if negative, enter "0")	Canada Pension Plan overpayment	=	14

If the amount from line 14 is **positive**, enter it on **line 448** of your return. Enter the amount from line 12 or 13, whichever is less, on **line 308** of Schedule 1 and, if it applies, on **line 5824** of Form 428.

Complete **Part 2** to determine any overpayment of Employment Insurance (EI) premiums. To be refunded, the amount of the EI overpayment has to be more than \$1. **Do not complete Part 2 if you were a resident of Quebec on December 31, 2011, and you have to complete Schedule 10.**

Part 2 - Calculating your Employment Insurance overpayment

Total EI insurable earnings (box 24 or, if blank, box 14 of your T4 slips)	(maximum \$44,200. If \$2,000 or less, enter "0")	31,775	76	1
Total premiums deducted: Residents of other than Quebec (from box 18 and box 55 of all your T4 slips)		599	95	2
Quebec residents (from box 18 of all your T4 slips)		-	29,775	76
Line 1 minus \$2,000 (if negative, enter "0")		=		4
Line 2 minus line 3 (if negative, enter "0")				
Total premiums deducted: Residents of other than Quebec (from box 18 and box 55 of all your T4 slips)		599	95	5
Quebec residents (from box 18 of all your T4 slips)				
Required premium: Residents of other than Quebec (multiply line 1 by 1.78%)	(maximum \$786.76)	-	565	61
Quebec residents (multiply line 1 by 1.41%)	(maximum \$623.22)	=	34	34
Line 5 minus line 6 (if negative, enter "0")				
Enter the amount from line 4 or line 7, whichever is greater	Employment Insurance overpayment		34	34

Enter the amount from line 8 on **line 450** of your return only if it is more than \$1.

Enter the amount from line 3, 5 or 6, whichever is least, on **line 312** of Schedule 1 and, if it applies, on **line 5832** of Form 428.

2011 Slip Summary

NAME: Homeowner, New

SIN:

T4 Slips - Feuilles T4

Description	1	2	Total
	City Fire Dept	Your favorite Burger Joint	
Province of employment	Ontario	Ontario	
Employment income	14 28,254.21	3,521.55	31,775.76
CPP contributions	16 1,242.11	165.00	1,407.11
EI premiums	18 514.95	85.00	599.95
RPP contributions	20 871.00	0.00	871.00
Pension adjustment	52 2,458.00	0.00	2,458.00
Income tax deducted	22 4,456.88	0.00	4,456.88
EI insurable earnings	24 28,254.21	3,521.55	31,775.76
CPP/QPP pensionable earnings	26 28,254.21	3,521.55	31,775.76
Union dues	44 307.69	0.00	307.69

T4E Slips - Feuilles T4E

Description	1	Total
Repayment rate	7 30	
Total benefits paid	14 4,290.00	4,290.00
Regular and other benefits paid	15 4,290.00	4,290.00
Federal income tax deducted	22 652.00	652.00

T5 Slips - Feuilles T5

Description	1	Total
	Your Favourite Advisor	
% reported by taxpayer	100.0	
Interest from Canadian sources	13 1,154.22	1,154.22
Taxable amount of dividends	11 597.50	597.50

T2202/TL11

Description	1	Total
	Local Hamilton College	
Tuition fees	422.00	422.00
Months of part-time enrolment	4	4

RRSP Contributions - Cotisation

Description	1	2	Total
	Your Favourite	Your Favourite	
Contribution period	March 2 to December 31,	January to February 29,	
Contribution to own RRSP	300.00	200.00	500.00

GST

GST / HST credit

Do you wish to apply for the Goods and services tax / Harmonized sales tax credit?

Yes No **Calculation of GST / HST credit**

Basic GST / HST credit	claim \$260.00	260.00
Credit for spouse	claim \$260.00	
Equivalent-to-spouse credit	claim \$260.00	
Credit for qualified dependants	Number of dependants x \$137.00	

Additional credit (if not married or living common law):

If there are one or more qualified dependants, claim \$137.00

Net income from line 236	36,112.04	
Universal Child Care Benefit repayment (line 213)		
RDSP income repayment (included in the amount at line 232 of your return)		
Minus: Universal Child Care Benefit (UCCB)		
Registered disability savings plan (RDSP) income (line 125 of your return)		
Adjusted net income	36,112.04	
Minus: Base amount	8,439.00	
Subtotal	27,673.04	A
If there are no qualified dependants, claim 2% of A or \$137.00, whichever is less		137.00
Total credits		397.00

Credit reduction:

Net income	36,112.04	
Spouse's Net income		
Family Net income	36,112.04	
Universal Child Care Benefit repayment		
Amount from line 213 of your or your spouse or common-law partner's return		
RDSP income repayment (included in the amount of line 232 of your and your spouse's or common-law partner's return)		
Minus: Universal Child Care Benefit (UCCB)		
Amount from line 117 of your or your spouse or common law partner's return		
Registered disability savings plan (RDSP) income (line 125 of your and your spouse's or common-law partner's return)		
Total adjusted net income	36,112.04	
Minus: Base amount	33,884.00	
Subtotal	2,228.04	B
Credit reduction - 5% of line B		111.40
Annual GST / HST credit		285.60
GST / HST credit		285.60
- if less than \$100, amount is payable as a lump sum in July 2012		
Quarterly GST / HST payments		71.40
- payable in July and October 2012 and January and April 2013		

Ontario Sales Tax Credit

Basic Sales Tax Credit	claim \$265	265.00
Additional Credit for spouse or common-law partner	claim \$265	
Number of dependant children born in 1992 or later	x 265.00	
Subtotal	Ontario sales tax credit	265.00
Reduction of credit:		
Family net income from above	36,112.04	
Less: Base amount	20,360.00	
Subtotal (if negative enter "0")	15,752.04	C
Reduction: 4% of line C		630.08
Total Ontario Sales Tax Credit		630.08

The OSTC is a quarterly payment that will be issued separately from the GST/HST credit payments.

Other credits

Public transit passes amount - line 364

Amounts for public transit passes from your T4 slips			1
Amounts for public transit passes from your spouse or common law partner's T4 slips			2
Amounts for public transit passes not included on your or your spouse or common-law partner's T4		1,182 00	3
Amounts for public transit passes from your dependant children (under age 19)			4
Total of lines 1, 2, 3 and 4		1,182 00	5
Amount claimed by your spouse or common-law partner	%		6
Enter this amount on line 364 of Schedule 1		1,182 00	7

Home buyers' amount - line 369

Do you qualify for the home buyers' amount?	<input checked="" type="checkbox"/> Yes	<input type="checkbox"/> No
Home buyers' credit	5,000 00	
Amount claimed by another individual		
Home buyers' amount	5,000 00	5,000 00

Total income tax deducted - line 437

T4 slips		4,456 88
T4A slips		
T4A (OAS) slip		
T4A (P) slip		
T4A (RCA) slip		
T4E slip		652 00
T4RIF slips		
T4RSP slips		
T5013 slips		
T1032 line N - Pension Transferee		
Québec tax deducted (if not filing Québec return)		
Subtotal		5,108 88
Less: T1032 line N - Pensioner		
Total		5,108 88

OtherDeduct

Other deductions

Annual union, professional or like dues - line 212

Union dues reported on T4 slips	_____	_____	307 69
Professional liability insurance	_____	_____	_____
Total	_____	_____	<u>307 69</u>

RRSP

RRSP deduction

RRSP contributions

Description	Contribution period	Contributions made to	
		Own RRSPs	Spousal RRSPs
Your Favourite Advisor	March 2 to December 31, 2011	300 00	
Your Favourite Advisor	January to February 29, 2012	200 00	
	March 2 to December 31, 2011		
	Subtotal	500 00	
Less: Designated Home Buyers' Plan (HBP) repayment			
Designated Lifelong Learning Plan (LLP) repayment			
Non-deductible contributions due to HBP or LLP withdrawal			
Refund of undeducted contributions included above			
Total RRSP contributions		500 00	

Saskatchewan Pension Plan (SPP) contributions

Contribution period	Own SPP	Spousal SPP
Prior to 2011 (amount C/F)		
First 60 days of 2011 (amount C/F) (Same rule as RRSP above)		
March 2, 2011 to December 31, 2011		
January 1, 2012 to February 29, 2012		
Subtotal		
Less: Non-deductible contributions		
Refund of undeducted contributions included above		
Total SPP contributions		
RRSP deduction limit	14,852 00	
SPP deduction limit		
Own SPP 2,500 00 Spousal SPP	2,500 00	
SPP deduction		

RRSP deduction limit

Option 1: Enter limit from 2010 Notice of (Re)Assessment	14,852
Option 2: Calculate the limit	
2010 earned income _____ X 18%	_____ A
Lesser of A or \$22,450	
Less: Pension adjustment from 2010 T4/T4A slips	
2011 past service pension adjustment	
Plus: 2011 pension adjustment reversal from T10 slip	
Subtotal	
Plus: Unused RRSP deduction room from 2010	
RRSP deduction limit for 2011	14,852

RRSP summary

2011 RRSP deduction limit	14,852	
Eligible income transferred to your RRSP		
Subtotal	14,852	14,852 B
RRSP contributions to February 29, 2012		500 C
RRSP deduction (lesser of lines B and C)		500 D
RRSP contributions carried forward to 2012 (C - D)		
SPP contributions carried forward		

RRSP

RRSP deduction

RRSPLimit

RRSP deduction limit

2012 RRSP deduction limit

2011 earned income from line 23 below	31,468	x 18%	5,664	A
Lesser of A or \$22,970			5,664	
Less: 2011 pension adjustment			2,458	
2012 past service pension adjustment				
Plus: 2012 pension adjustment reversal from T10 slip				
Subtotal			3,206	
2011 RRSP deduction limit		14,852		
Less: 2011 RRSP and SPP deduction		500		
Contributions to foreign retirement plan (RC267/RC268/RC269)				
Unused RRSP deduction room		14,352	14,352	
2012 RRSP deduction limit			17,558	
Less: RRSP contributions you made but did not deduct on your 2011 return				
Additional RRSP contributions you can make and deduct on your 2012 return			17,558	

2011 earned income

The line numbers in brackets below refer to the numbers on your 2011 return where you reported your income.

Employment earnings (lines 101 and 104)	31,775	1		
Annual union, professional, or like dues (line 212) that relate to your employment earnings	307	2		
Employment expenses (line 229) that relate to your employment earnings	+	3		
Add lines 2 and 3	=	307	-	307
Line 1 minus line 4 (if negative, enter '0')			=	31,468
Net income from a business you carried on alone or as an active partner (lines 135 to 143)			+	6
Disability payments you received from the Canada or Quebec Pension Plan (line 152)			+	7
Royalties for a work or invention of which you were the author or inventor (line 104)			+	8
Net rental income from real property (line 126)			+	9
Support payments that you include in income for the year (line 128)			+	10
Net research grants you received (line 104)			+	11
Employee profit-sharing plan allocation (line 104)			+	12
Unemployment benefit plan payments (line 104)			+	13
Other income			+	14
Add lines 5 to 14			=	31,468
Current-year loss from a business you carried on alone or as an active partner (lines 135 to 143)			+	16
Amount included at line 6 above that represents the taxable portion of gains on the disposition of eligible capital property			+	17
Current-year rental loss from real property (line 126)			+	18
Support payments that you deduct for the year (line 220)			+	19
Other deductions			+	20
Add lines 16 to 20			=	21
Earned income - Pre-bankruptcy			+	22
2011 earned income (line 15 minus line 21 plus line 22)			=	31,468

StudentLoan

Student loan interest

Interest reported on statements

Name of lender	Interest
National Student Loan Service	427 56
CIBC	215 25
Total current year interest payments	642 81

Student loan interest summary

Total current year interest payments	642 81
Unclaimed interest from prior year	+
Total student loan interest	= 642 81
Current year claim (enter on line 319 of your Schedule 1)	642 81
Student loan interest available for carryforward	

Student loan interest carryforward

Year	Beginning balance	Claimed in 2011	Expired	Current year interest	Ending balance
2006					
2007					
2008					
2009					
2010					
2011					
Totals					

CarryFWD

Carryforward Summary

Beginning balance End balance

RRSP		
RRSP deduction limit	14,852 00	17,558 00
Undeducted RRSP contributions		

Losses		
Net capital		
Non-capital		
Farming or fishing		
Restricted farm		
Limited partnership		
Listed personal property		

Business year-end changes		
Additional business income		

Capital gains		
Capital gains reserve		

Capital gains deduction		
Capital gains deduction claimed		
Eligible taxable capital gains after 1984		
Allowable business investment losses after 1984		
Investment expenses claimed in previous years		26 75
Investment income claimed in prior years		1,751 72
Capital gains exemption available	375,000 00	375,000 00

Provincial amounts		
Provincial tuition and education amounts		
Provincial resource tax credit and rebates		
Labour-sponsored funds tax credit		
Saskatchewan post-secondary graduate tax credit		
Saskatchewan graduate tax exemption credit		
Saskatchewan graduate retention program tuition rebate		
Provincial venture capital tax credit		
Alberta stock savings plan tax credit		
Saskatchewan Pension Plan contributions		
Provincial equity tax credit		
Manitoba tuition fee income tax rebate		
Manitoba mineral exploration tax credit		

Other unused amounts		
Business use of home expenses		
Charitable donations		
Cultural and ecological gifts		
Tuition and education amounts		
Interest on student loans		
Moving expenses		
Pre-1990 past service RPP contributions		
Minimum tax carryover		
Business foreign tax credits		
Labour-sponsored funds tax credit		
Investment tax credits		

Summary

2011 Tax Summary (Federal)

	New			New	
Total income			Non-refundable tax credits		
Employment *	101	31,776	Basic personal amount	300	10,527
Old Age Security	113		Age amount	301	
CPP/QPP benefits	114		Spouse / eligible dependant *	303	
Other pensions	115		Amount for children	367	
Split-pension amount	116		Infirm/caregiver *	306	
Universal Child Care Benefit	117		CPP/QPP/PIPP/EI *	308	1,965
Employment Insurance	119	4,290	Volunteer firefighters' amount	362	3,000
Taxable dividends	120	598	Canada employment amount	363	1,065
Interest	121	1,154	Public transit passes amount	364	1,182
Limited partnership	122		Children's fitness amount	365	
RDSP	125		Children's arts amount	370	
Rental	126		Home buyers/Home renovation *	369	5,000
Taxable capital gains	127		Adoption expenses	313	
Support payments	128		Pension income amount	314	
RRSP	129		Disability amount	316	
Other	130		Transfers *	318	
Self-employment *	135		Interest on student loans	319	643
Workers' compensation and social assistance	147		Tuition / education	323	982
Total income	150	37,817	Medical expenses	332	
			Subtotal	335	24,364
Net income			Credit at 15%	338	3,655
RPP	207	871	Donations and gifts	349	12
RRSP *	208	500	Non-refundable tax credits	350	3,667
Split-Pension Deduction	210		Total payable		
Union and professional dues	212	308	Federal tax	404	5,417
UCCB repayment	213		Non-refundable tax credits	350	3,667
Child care expenses	214		Dividend tax credit	425	80
Disability supports deduction	215		Min. tax carry-over/other *	426	
Business investment loss	217		Basic federal tax	429	1,671
Moving expenses	219		Non resident surtax		
Support payments	220		Foreign tax credits / other	405	
Carrying charges and interest	221	27	Federal tax	406	1,671
CPP/QPP/PIPP *	222		Political/inv. tax credit/other *	410	
Exploration and development	224		Labour-sponsored tax credit	414	
Employment expenses	229		Alternative minimum tax	417	
Social benefits repayment	235		WITB Prepayment (RC210)	415	
Other deductions *	231		Additional tax on RESP	418	
Net income	236	36,112	Net federal tax	420	1,671
			CPP contributions payable	421	
Taxable income			EI self-employment	430	
Canadian Forces personnel	244		Social benefits repayment	422	
Home relocation loan	248		Provincial/territorial tax	428	1,457
Security options deductions	249		Total payable	435	3,128
Other payments deduction	250		Total credits		
Losses of other years *	251		Income tax deducted *	437	5,109
Capital gains deduction	254		QC or YT abatement *	440	
Northern residents	255		CPP/EI overpayment *	448	42
Additional deductions	256		Medical expense supplement	452	
Taxable income	260	36,112	WITB (Schedule 6)	453	
			Other credits *	454	
2012 Estimated	New		GST/HST rebate	457	
GST/HST credit		285 60	Instalments	476	
Child Tax Benefit			Provincial tax credits	479	
RRSP contribution limit		17,558 00	Total credits	482	5,151
* More than one line is considered			Balance owing (refund)		(2,023)
			Combined balance (refund)		(2,023)

T1 Summary

2011 Tax Return Summary

Taxpayer personal information		Spousal information	
SIN		SIN	
Name	Homeowner, New	Name	
Care of		Birthdate	
Street address	999 Main St North		
P.O. Box, R.R.			
City	Hamilton		
Province	On		
Postal code	L8N 1B7		
Home phone	(905) 555-1212		
Birthdate	1979/04/01		
Marital status	Single		

Filing	
Province of residence on 2011/12/31	Ontario
Apply for GST/HST credit?	<input checked="" type="checkbox"/> Yes <input type="checkbox"/> No
EFILE this return?	<input checked="" type="checkbox"/> Yes <input type="checkbox"/> No
Is return discounted?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No
Use preparer address for:	Nothing

Total income

Employment income (box 14 on all T4 slips)	101	31,775	76
Employment Insurance and other benefits (box 14 on the T4E slip)	119	4,290	00
Taxable amount of dividends from taxable Canadian corporations	120	597	50
Taxable amount of dividends other than eligible dividends, included on line 120, from taxable Canadian corporations	180	597	50
Interest and other investment income (Attach Schedule 4)	121	1,154	22
Total income	150	37,817	48

Net income

Pension adjustment (box 52 on T4 slips, box 34 on T4A slips)	206	2,458	00
Registered pension plan deduction (box 20 on T4 slips and box 32 on T4A slips)	207	871	00
RRSP deduction (see Schedule 7; attach receipts)	208	500	00
Annual union, professional, or like dues (box 44 on T4 slips, or from receipts)	212	307	69
Carrying charges and interest expenses (Attach Schedule 4)	221	26	75
Add lines 207 to 224, 229, 231 and 232.	233	1,705	44
Net income	236	36,112	04

Taxable income

Taxable income 260 36,112|04

Non-refundable tax credits

Basic personal amount	claim \$10,527	300	10,527	00
CPP or QPP contributions through employment	(maximum \$2,217.60)	308	1,399	65
Employment Insurance premiums from box 18 on all T4 slips	(maximum \$786.76)	312	565	61
Volunteer firefighters' amount		362	3,000	00
Canada employment amount (see the guide)	(maximum \$1,065)	363	1,065	00
Public transit passes amount (see the guide)		364	1,182	00
Home buyers' amount (see line 369 in the guide)		369	5,000	00
Interest paid on your student loans		319	642	81
Tuition and education amounts (Attach Schedule 11)		323	982	00
Add lines 1 to 25		335	24,364	07
Multiply the amount on line 26 by 15% =		338	3,654	61
Donations and gifts	80 00	Credit 349	12	00
Total federal non-refundable tax credits: 27 and 28.		350	3,666	61

Refund or Balance owing

		Net federal tax.	420	1,670	53
			428	1,456	99
		Total payable	435	3,127	52
Total income tax deducted (from all information slips)		437	5,108	88	
Canada Pension Plan overpayment (see line 448 in the guide)		448	7	46	
Employment Insurance overpayment		450	34	34	
Total credits		482	5,150	68	
Total payable minus total credits					(2,023 16)
Refund		484	2,023	16	

2012 Estimated

GST/HST credit	Annual	285 60	Quarterly	71 40
RRSP contribution limit				17,558 00

February 16, 2012

CIC Financial Group
114 Wilson St W
Ancaster, Ontario
L9G 1N3

New Homeowner
999 Main St North
Hamilton, On
L8N 1B7

Dear Mr Homeowner:

We have transmitted your return electronically to Canada Revenue Agency (CRA) using the EFILE system. The enclosed copy of your 2011 income tax return is for your records. We have prepared your return based on the information you provided to us. Keep all information slips, receipts, and other documents for six years, in case CRA asks to see them.

Your return shows a refund of \$2,023.16.

You will receive a GST credit of \$285.60, payable in quarterly instalments of \$71.40 in July and October 2012 and in January and April 2013.

Your RRSP deduction limit for 2012 is \$17,558.

If you have any questions about your income tax return, please contact me at (905) 304-8342.

Sincerely yours,

CIC Financial Group

Enclosure